

SPECIALIST FINANCIAL ADVICE FOR AGED CARE LIVING



JSA

GROUP

The move to Aged Care can be stressful, confusing and overwhelming.

Our experience within the Aged Care sector allows us to provide support, comfort and certainty during this time.

It is always best to understand the implications of moving into aged care well before the move, where possible, and to obtain expert advice given the complexity of the area.

At JSA, we take the time to understand your needs and individual situation. We work with you to give you an understanding of your options and entitlements.

Our dedicated Aged Care specialists can quickly and cost-effectively help you make an informed decision about aged care.

The JSA Group has been providing quality advice and financial services for over 40 years.

Cost of Advice

Our costs are determined by the nature and complexity of the services required.

An introductory consultation is provided to all new clients at our cost and at no obligation.

All costs are subject to detailed disclosure and will not be charged without your prior agreement.

Here is how we can help

- Provide education and understanding of the Aged Care options available
- Answer simple and complex questions
- Understand the financial impact of retaining, renting or selling the former home
- Provide cashflow advice to ensure you can meet your upfront and ongoing care costs
- Explore the tax implications
- Assist you by liaising with Centrelink/DVA and completing the necessary paperwork in a timely and accurate manner
- Advise on the best way to fund accommodation payments
- Understand how your estate plan will be impacted
- Structure your finances to ensure you have sufficient cashflow to meet your ongoing living expenses
- Ensure you are paying the correct fees to the facility and maximising your entitlements

We encourage you to contact our Aged Care Team